



GREGORY W. BECK
CPA
— A PROFESSIONAL CORPORATION —

Gregory W. Beck, CPA

Gregory W. Beck specializes in business, consulting, tax planning and tax compliance (return preparation) for closely held businesses and their owners. His expertise includes microcomputer consulting and forecasted (or prospective) financial information as well as automobile dealership accounting.

He has served clients in manufacturing, distribution, franchising, real estate, construction, computer hardware and software, law, medicine, insurance, oil and gas, consumer services, education, not-for-profit entities, environmental testing, freight bill auditing, restaurant, engineering, clothing, telemarketing, restaurant, automobile dealerships and telecommunications, etc. In addition, he has assisted companies in bankruptcy, provided expert witness services regarding marital dissolution and forensic accounting services.

He received his Bachelor of Arts in Business Administration with emphasis in Accounting from California State University at Fullerton in January 1981. He received his certificate to practice as a Certified Public Accountant in May 1983. In February 1990 he received his Certificate of Educational Achievement in Microcomputer Consulting from the Education Division of the California Society of Certified Public Accountants. He is currently a member of the American Institute of Certified Public Accountants and the California Society of Certified Public Accountants.

Mr. Beck began his career in public accounting with the regional accounting firm of Stegall, Parke, Gupstill and Company in 1981 where he provided services to automobile dealerships and construction entities in the income tax, accounting and auditing fields. In addition, he worked on the audit of the University of Laverne, its related childcare center and the Visiting Nurses of the East San Gabriel Valley (a not-for-profit entity).

In 1984 he joined the firm of Lesley, Thomas, Schwarz and Postma where he concentrated on auditing and income tax. His clients included some of the joint ventures of Comprehensive Care Corporation, freight companies, plastic manufacturing and real estate developers. In addition, Mr. Beck prepared numerous compiled financial statement forecasts for existing and prospective enterprises.

In 1985 Mr. Beck joined the regional accounting firm of Vilmure, Peeler and Boucher as manager of the audit department. He directly supervised eight professional staff. Clients came from the construction industry, plastic manufacturing, publishing and service related industries.

In 1986 Mr. Beck joined Allen, Haight & Schurawel (currently Allen, Haight, Cooney & Monahan) where he quickly progressed to senior manager. He provided accounting, income tax planning and compliance, forecasted financial statement, microcomputer and business consulting services to his clients. Additional services included expert witness services regarding marital dissolution and forensic accounting. In addition, he was responsible for maintaining the computer network and selecting hardware and software for the firm.

In 1995 Mr. Beck started his own CPA firm, Gregory W. Beck, Certified Public Accountant providing services to closely held businesses and their owners. In 1998 Mr. Beck incorporated his accounting practice into Beck & Associates, CPA, A Professional Corporation.

In 2002 he merged his accounting practice with Munson, Cronick & Associates, LLP, Certified Public Accountants where he was a Senior Professional Advisor (functioning as the manager of the tax department) and assumed responsibility for the business tax returns of the LLC. His knowledge and expertise in sub-chapter S-corporation taxation enhanced the practices compliance work.

In 2005 he merged his practice with Fliesher and Dishman, LLP, Certified Public Accountants becoming Fliesher Dishman & Beck, LLP Certified Public Accountants.

In May 2008, after the dissolution of the partnership of Fliesher, Dishman and Beck, LLP, Mr. Beck re-opened his accounting and income tax practice as Gregory W. Beck, CPA, A Professional Corporation located on Katella Avenue in Orange.

In 2009 he acquired the tax and accounting practice of a local CPA firm expanding his professional staff and resources to service clients.

In November 2011 his practice moved to its current location on Orangewood east of Anaheim Stadium (in Orange).

In 2017 Mr. Beck acquired 2/3 of the accounting and tax practice of another local CPA firm greatly expanding his client base and adding experienced staff to his team. The new practice brought with it a more challenging trust tax practice.

Throughout all this he continues to focus on providing advice, guidance, income tax planning and compliance and accounting services to closely held businesses and their owners.

Mr. Beck has been a guest lecturer at the Anderson Graduate School of Management at UCLA regarding income tax issues for new businesses.

In 2004 He joined an international networking organization serving three times as president in the local chapter of the Southern California Business Network International franchise (SoCal BNI). His expertise and participation has helped that chapter grow to over 25 members and over \$2.2 MM in revenue (for its members).

Mr. Beck is the author of the white paper “How Should Your Business Be Taxed” which helps business owners understand the basic tax advantages and disadvantage of different tax structures. It is available at no cost at his web site.

He has also produced several you-tube videos on various tax topics ranging from the Patient Protection and Affordable Care Act, updates on various tax laws and how he has assisted clients.